

## **Heritage Wealth Partners Ltd**

Heritage Wealth Partners is a leading wealth management firm specializing in portfolio management, wealth advisory, and strategic investment planning. With a focus on fusing traditional investment wisdom with cutting-edge technology, our mission is to empower clients by providing access to global markets, personalized financial strategies, and a human-centric approach to wealth management. Our core services encompass investment management on financial markets across the world, financial planning and financial advisory. (Finance and Banking sector)

Heritage Wealth Partners

1<sup>st</sup> Floor, Gardens of Bagatelle, Moka, Mauritius

### **Duties**

- Conduct economic and geopolitical research relevant to global financial markets.
- Assist in client reporting.
- Assist in financial modeling and investment analysis.
- Support senior analysts in compiling data and reporting on market trends.
- Analyze financial statements and perform quantitative analysis on investment opportunities.
- Participate in the monitoring and management of client investments.
- Communicate effectively with team members and stakeholders, presenting research findings and analysis clearly.
- Manage professional social media tasks to support brand visibility and industry engagement.

Degree holders in Finance/ Economics/ Banking/ Mathematics

Full-Time Position, subject to a probationary period and potential for extension based on performance.

### **Experience/Qualifications:**

While prior experience is not required, the candidate should demonstrate:

- A foundational understanding of world economics and financial products.
- Strong communication skills for both internal collaboration and external professional interactions.
- An eagerness to learn and grow within the finance industry, with a proactive approach to self-improvement.
- strong academic record in mathematics and finance is highly desirable.

Salary starts as from MUR 25,000. This position may be eligible under the Youth Employment Programme (YEP).

Monday to Friday, 8:30 AM to 5:00 PM

Send your CV to [info@heritagewealthpartners.mu](mailto:info@heritagewealthpartners.mu)

Deadline: by the 15<sup>th</sup> of November